

Code SAM
Company name SAM Holdings Corporation
Date 01/04/2021
Subject Notice of Public Offering

Content:

SAM Holdings Corporation announced the information on the public offering as follows:

1. Stock name: SAM Holdings Corporation
2. Stock type: common share
3. Stock code: SAM
4. Par value: VND10,000/share
5. Registered offering volume: 93,492,650 shares
6. Capital mount need to be mobilized: VND 934,926,500,000
7. Purpose to mobilize capital: the company will use total proceeds from the issuance to implement the following purposes:

No.	Items	Amount (VND million)
1	To buy all shares of Capella Quang Nam JSC	100,000
2	To raise capital to Capella Quang Nam JSC to invest the Tam Thang 2 Industrial zone project	491,825
3	To raise capital to Sacom Land Corporation to finance the Nhon Trach Residential Area project.	343,101
	Total	934,926

8. Offering price: VND 10,000/share
9. Minimum registration volume: none
10. Time for subscription: from January 22, 2021 to March 01, 2021.
11. Place to declare the prospectus at website: <http://samholdings.com.vn>.
12. Place to receive subscription:
 - + Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - + Shareholders whose shares have not been deposited: at SAM Holdings Corporation (Address: 152/11B Dien Bien Phu, ward 25, Binh Thanh District, Hochiminh).
13. Bank for blocking depository money:

- Account holder: Ha Do Group Joint Stock Company
- Account number: 0171004927068
- Bank: ABBank – Sai Gon Branch – Khanh Hoi Transaction Office.